BILLING SUMMARY

California billing summary (billed versus paid)

Prepared by SummaryDesk as paralegal drafting support for attorney review. This is a fictional sample. It is not a legal opinion and is not legal advice. The table is organized so an attorney can compare amounts billed with amounts paid, in the manner often used when evaluating medical specials under Howell v. Hamilton Meats (2011) 52 Cal.4th 541.

Claimant (fictional)	Tessa R. Alden
Date of incident	18 March 2025
Sources reviewed	Fictional itemized bills, explanation-of-benefits forms, and receipts, Bates BILL-0001 to BILL-0048
Health coverage noted in the bills	Example Health Plan (a fictional group plan); several emergency and imaging charges show contractual adjustments
Matter (fictional)	Alden v. Grover, Case No. SAMPLE-CIV-2025-0418

Itemized charges

Date	Provider / service	Billed	Adjustment	Paid by plan	Patient paid	Balance
18 Mar 2025	Example County Medical Center, ED visit and x-rays	8,640.00	6,110.00	2,230.00	300.00	0.00
24 Mar 2025	Cedar Quay Family Medicine, follow-up visit	385.00	160.00	175.00	50.00	0.00
02 Apr 2025	North Sample Physical Therapy, evaluation	275.00	80.00	145.00	50.00	0.00
Apr-May 2025	North Sample Physical Therapy, 13 visits at 185.00	2,405.00	715.00	1,430.00	260.00	0.00
16 Jun 2025	Willow Bend Imaging, lumbar MRI	3,280.00	2,140.00	1,040.00	100.00	0.00
01 Jul 2025	Harbor Mill Orthopedics, consultation	620.00	210.00	310.00	100.00	0.00
01 Jul 2025	Harbor Mill Orthopedics, professional reading of MRI	190.00	70.00	120.00	0.00	0.00
15 Jul 2025	Pharmacy receipt, short steroid course (fictional fill)	48.60	0.00	0.00	48.60	0.00
Jul-Sep 2025	North Sample Physical Therapy, 10 visits at 185.00	1,850.00	550.00	1,100.00	200.00	0.00

20 Oct 2025	Cedar Quay Family Medicine, re-evaluation	385.00	160.00	175.00	50.00	0.00
12 Jan 2026	Harbor Mill Orthopedics, follow-up visit	420.00	140.00	200.00	80.00	0.00
TOTALS		**18,498.60**	**10,335.00**	**6,925.00**	**1,238.60**	**0.00**

Summary figures

Total amount billed	$18,498.60
Total contractual adjustments / write-offs shown on the bills and EOBs	$10,335.00
Total paid by the health plan	$6,925.00
Total paid by the patient (copays and the pharmacy receipt)	$1,238.60
Outstanding balance shown on the records reviewed	$0.00
Combined amount paid (health plan + patient) [often used as the Howell paid figure in this kind of table]	$8,163.60

No balance is shown as still outstanding in the fictional bills reviewed. The pharmacy receipt is a patient-paid cash amount with no plan adjustment. If later bills, lien notices, or revised EOBs are produced, the totals would need to be updated.

This table does not decide what amount is recoverable. That determination is for the client's attorney.

End of fictional sample. A delivered billing summary is drawn from the bills and EOBs the firm provides and is reviewed by the client's attorney.